

EOD Snippets on Market

13 November 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.01%	12.16	84478.67
NIFTY 50	▲	0.01%	3.35	25879.15
S&P BSE MIDCAP	▼	-0.34%	-161.16	47199.03
S&P BSE SMALLCAP	▼	-0.30%	-159.55	53,096.27
S&P BSE 500	▼	-0.08%	-30.80	37354.83

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	84,525.89	84,919.43	84,253.05	84,478.67	85,290.06	71,425.01
NIFTY	25,906.10	26,010.70	25,808.40	25,879.15	26,104.20	21,743.65

SENSEX Gainers	11	NIFTY Gainers	19
SENSEX Losers	19	NIFTY Losers	31

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1928	2448	0.79	248
NSE	1076	1525	0.71	64

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ASIAN PAINTS LIMITED	3.81%	ETERNAL LIMITED	-3.58%	AMINEX PUBLIC LIMITED COM	29.53%	ADITYA CONSUMER MARKET	-15.98%
ICICI BANK LIMITED	1.99%	MAHINDRA AND MAHINDRA L	-1.46%	BENGAL STEEL INDUSTRIES LTD	25.00%	ADESHWAR MEDITEX LIMITED	-11.25%
LARSEN AND TOUBRO LIMITED	1.16%	BHART ELECTRONICS LTD	-1.17%	AURO LABORATORIES	19.99%	ECO RECYCLING LIMITED	-10.32%
POWER GRID CORPORATION O	1.03%	TATA STEEL LIMITED	-1.15%	Ascensive Educare Ltd	15.69%	ASSOCIATED CERAMICS LTD	-9.98%
BAJAJ FINSERV LIMITED	1.02%	TRENT LIMITED	-1.13%	AMRAPALI CAPITAL AND FINANCE SERVICES LIMITED	10.17%	DAPS ADVERTISING LIMITED	-9.97%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ASIAN PAINTS LIMITED	3.96%	ETERNAL LIMITED	-3.58%	S J LOGISTICS (INDIA)	20.00%	S A TECH SOFTWARE INDIA	-20.00%
HINDALCO INDUSTRIES LIMITED	2.21%	MAHINDRA AND MAHINDRA L	-1.46%	THE SANDESH	19.52%	PRESSTONIC ENGINEERING	-18.17%
ICICI BANK LIMITED	1.99%	OIL AND NATURAL GAS CORP	-1.18%	PRECISION WIRES INDIA	17.96%	VDEAL SYSTEM	-13.15%
LARSEN AND TOUBRO LIMITED	1.21%	BHARAT ELECTRONICS LIMITED	-1.17%	VINDHYA TELELINKS	14.73%	HARIOM PIPE INDUSTRIES	-11.23%
POWER GRID CORPORATION O	1.03%	TRENT LIMITED	-1.13%	SALZER ELECTRONICS	13.59%	SAHASRA ELECTRONIC SOLUT	-9.96%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Tata Steel shares gained 3.1% after Q2 results, ₹1,100-crore acquisition:**

Shares of Tata Steel Ltd. rose 3.1% during the day to ₹184.20 per share after the company reported a multifold jump in its net profit for Q2FY26, driven by higher sales volumes in India. Tata Steel reported a 272% Y-o-Y jump in consolidated net profit at ₹3,101.75 crore in Q2FY26, led by higher sales volumes in India and planned cost takeouts. The steel major's net profit in the year-ago period had stood at ₹833.45 crore. Total revenue on a consolidated basis in Q2FY26 was ₹58,689.29 crore, up 8.9% Y-o-Y. Both revenue and net profit came in ahead of the Bloomberg consensus estimate of ₹55,897.6 crore and ₹2,739.6 crore, respectively. Tata Steel India reported a turnover of ₹34,787 crore in Q2FY26 compared to ₹32,660 crore in the year-ago period. Reported PAT was at ₹4,215 crore during the quarter, as against ₹3,460 crore a year back. In the Netherlands, revenues were 1,551 million euro and Ebitda was 92 million euro compared to 64 million euro in Q1FY26. Liquid steel production was 1.67 million tonnes (mt) and deliveries were 1.54 mt. The steel-maker also approved the acquisition of a 50% equity stake in Tata BlueScope Steel Pvt. Ltd. (TBSPL) from BlueScope Steel Asia Holdings Pty Ltd for up to ₹1,100 crore. Following the board's approval, Tata Steel executed a share purchase agreement with TBSPL, BlueScope Steel Asia Holdings Pty Ltd, and BlueScope Steel Limited.

Cochin Shipyard shares tumbled 8% as Q2 profit:

Shares of Cochin Shipyard Ltd. tumbled over 8% during the day to ₹1,645.2 per share after the company saw its bottom line dip along with a sharp contraction in its margins. Cochin Shipyard reported a steep decline in its September quarter earnings, with consolidated net profit falling 43% year-on-year (Y-o-Y) to ₹107.53 crore, compared to ₹188.92 crore in the same period last year. Revenue slipped 2.2% to ₹1,118.59 crore from ₹1,143.20 crore. Ebitda dropped 63% to ₹73.65 crore from ₹197.26 crore, while operating margins contracted sharply to 6.6% from 17.3% a year ago. The company declared an interim dividend of ₹4 per equity share of ₹5 each (80%) for the financial year 2025–26. The record date for the interim dividend has been set as November 18, 2025, and the dividend will be paid to eligible shareholders on or before December 11, 2025. Late last month, Cochin Shipyard delivered 'Mahe', the first of eight Anti-Submarine Warfare Shallow Water Crafts (ASW SWCs) that were indigenously designed and built by the company, to the Indian Navy. Earlier, the sixth vessel (Named as INS Magdala) in the series of eight Anti-Submarine Warfare Shallow Water Crafts (ASW SWC) was launched at Cochin Shipyard, Kochi.

Indraprastha Gas surged 3%, Alliance-cum-Partnership Agreement between IGL and MASAH:

Shares of Indraprastha Gas surged 3.05% during today's trading session to hit an intraday high of ₹216.65 per share. The upward movement in Indraprastha Gas's share price came following news that its board approved an alliance with Saudi Arabia's MASAH Construction Company to jointly bid for licenses to develop natural gas distribution networks across industrial cities in the Kingdom. "The Board, in its meeting held on November 12, 2025, has, inter alia, approved an Alliance-cum-Partnership Agreement between IGL and MASAH Construction Company, Saudi Arabia, for participating in the pre-qualification for tender to obtain licenses for the development of Natural Gas Distribution networks in various industrial cities of the Kingdom of Saudi Arabia (KSA)," Indraprastha Gas said in an exchange filing.

Voda Idea stock surged 3.9%, rallied after Q2FY26 results:

Shares of Vodafone Idea (Vi) hit an over 13-month high of ₹10.78, gaining 3.9% in today's intra-day trade. In the past three trading days, the stock price has rallied 12% after the company announced its Q2FY26. Vi [narrowed its consolidated net loss during September quarter \(Q2FY26\)](#) to ₹5,584 crore. The company had posted a net loss of ₹7,176 crore in Q2FY25. The company narrowed losses owing to a drop in finance costs, which the company said came from settlements from vendors which were earlier provisioned into its accounts. Lower forex fluctuation also contributed to the improved financials. The customer average revenue per user (ARPU) rose to ₹180 in Q2FY26 compared to ₹166 in Q2FY25, a YoY increase of 8.7% supported primarily by customer upgrades and tariff increase. The company's total subscriber base stood at 196.7 million. Vi said it closed the quarter with 127.8 million 4G/5G subscribers, up from 125.9 million in the same period last year.

Axiscades share locked in 5% upper circuit on Q2 results:

Axiscades Technologies shares hit 5% upper circuit at ₹1,483.70 per share. after the engineering solutions firm reported a stellar performance for the September quarter of FY26. The company's profit after tax (PAT) soared 88.9% year-on-year (Y-o-Y) to ₹23 crore in Q2FY26, compared with ₹12 crore in the same period last year. Revenue from operations rose 13% Y-o-Y to ₹299 crore, while Ebitda jumped 41.5% to ₹47 crore. Operating margin also improved sharply by 310 basis points (bps) to 15.7%, from 12.6% a year ago.

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Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777